

Date: 01.11.2025

To, The Manager Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001 Scrip Code: 543945	To, The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra East, Mumbai- 400051 Scrip Code: NETWEB
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SUBJECT: INTIMATION OF PRESS RELEASE

Dear Sir/ Madam,

Please find enclosed herewith the Press Release on the Unaudited standalone financial results for the quarter and half year ended on September 30, 2025.

Kindly take the same on record.

Thanking you,

For Netweb Technologies India Limited

Lohit Chhabra
Company Secretary & Compliance Officer

Netweb Technologies India Limited

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Press Release

Netweb posted a strong H1 FY26 with Operating Income up over 50% and Op EBITDA up over 60% YoY

Delhi - NCR, 1st November 2025: Netweb Technologies India Limited (Netweb), India's leading Indian origin, owned and controlled OEM in the space of High-End Computing Solutions (HCS), announced its Q2 FY26 results today. The Board of Directors of Netweb at its meeting held on 1st November 2025, took on record the unaudited Financial Results for the second quarter of Financial Year 2025-26. Netweb offers a full stack of products and solutions to various end user industries such as IT, ITES, BFSI, National Data Centers and Govt. entities such as Defence, Education and R&D Institutions.

Key Financial Highlights:

Operating Income stood at ₹ 3,037.2 Mn for Q2 FY26, with YoY growth of 21.0%

Operating EBITDA stood at ₹ 454.6 Mn, an increase of 25.1% over Q2 FY25, Operating EBITDA margin stood at 15.0%

PAT stood at ₹ 314.3 Mn, an increase of 20.1% over Q2 FY25, PAT Margin was at 10.3%

Net Debt stood at ₹ (2,379.8) Mn as on September'25

Key Business Highlights:

Segmental Growth: Income from AI Systems grew by 160.7% YoY during H1 FY26, its contribution to the company's operating revenue was 25.4% during the same period

₹ Millions									
Particulars	Q2 FY26	Q2 FY25	YoY(%)	Q1 FY26	QoQ(%)	H1 FY26	H1 FY25	YoY(%)	FY25
Total Income	3,046.5	2,531.1	20.4%	3,023.2	0.8%	6,069.1	4,061.2	49.4%	11,584.1
Operating Income	3,037.2	2,510.6	21.0%	3,012.1	0.8%	6,049.4	4,003.8	51.1%	11,490.2
Op EBITDA ^{1,2}	454.6	363.4	25.1%	448.0	1.5%	903.2	562.6	60.6%	1,590.4
Op EBITDA Mg (%) ²	15.0%	14.5%	50 bps	14.9%	10 bps	14.9%	14.1%	88 bps	13.8%
PAT ²	314.3	261.8	20.1%	304.8	3.1%	619.1	414.2	49.5%	1,137.5
PAT Mg (%) ²	10.3%	10.3%	(3 bps)	10.1%	24 bps	10.2%	10.2%	0 bps	9.8%
Diluted EPS (₹)* ²	5.5	4.6	19.5%	5.4	3.1%	10.9	7.3	48.7%	20.1

*Diluted EPS non-annualized;

1: Op EBITDA excludes other income

2: Previous periods numbers have been changed in accordance with change in accounting policy for valuation of Raw Materials, Finished Goods and Work in Progress from First In First Out (FIFO) to moving weighted average cost method. The impact is not material.

Commenting on the results, Mr. Sanjay Lodha, Chairman and Managing Director, Netweb Technologies said:

“We are pleased to share that the quarter has been exceptional for the company. We secured two large strategic orders worth approximately ₹21,840 Mn, to be executed by FY27, reaffirming our position as India’s largest OEM in high-end computing solutions.

Operating income grew by over 50% year-on-year in H1 FY26, while Operating EBITDA increased by over 60%, delivering a healthy margin of 14.9%. PAT for the period stood at ₹619.1 Mn, up 49.5% YoY with a 10.2% margin; reflecting strong demand, disciplined execution, and the scalability of our business model.

In Q2 FY26, operating income grew by 21.0% YoY to ₹3,037.2 Mn, while Operating EBITDA grew 25.1% YoY with a margin of 15.0%, marking another quarter of robust performance.

The strategic orders won are of national significance, aimed at strengthening India’s AI compute infrastructure and advancing the vision of a Sovereign AI journey of the Nation. By delivering world-class AI infrastructure designed, engineered, and manufactured in India, we are helping build the nation’s sovereign compute capabilities, accelerating its emergence as a global AI powerhouse, enabling citizen-centric services, and moving closer to the vision of making India the AI factory of the world.

Beyond these strategic orders, our organic growth in the AI segment has been equally strong. The segment’s revenue contribution rose from 14.7% in H1 FY25 to 25.4% in H1 FY26, reflecting an impressive 160.7% YoY growth.

This performance underscores our steadfast commitment to in-house design and manufacturing of next-generation systems, fully compliant with the ‘Make in India’ vision, and our contribution to India’s emergence as a global hub for high-tech manufacturing.

Netweb’s continued focus on its three growth pillars: HPC, Private Cloud, and AI Systems is enabling us to capitalize on the strong momentum across these segments. Supported by robust industry tailwinds, these core businesses position us as a technology leader in the HCS space.”

About Netweb Technologies

Netweb is India’s leading high-end computing solutions (HCS) provider, with fully integrated design and manufacturing capabilities. Netweb’s HCS offering comprises HPC, Private cloud and HCI, AI systems and enterprise workstations, High performance storage (HPS) and Data Centre Servers. Founded in 1999, and headed by Mr. Sanjay Lodha, Chairman and Managing Director, Netweb has helped many companies globally by following a customer centric approach. Netweb has manufacturing facility in Delhi - NCR and 18 offices across India. Netweb got listed at NSE and BSE in July 2023.

For further information, please contact:

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